

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,  
c. C-36, AS AMENDED

Court File No: CV-16-11527-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GOLF  
TOWN CANADA HOLDINGS INC., GOLF TOWN CANADA INC. AND GOLF TOWN GP  
II INC.

Applicants

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
Proceeding commenced at Toronto

MOTION RECORD OF THE APPLICANTS  
(Motion for Approval and Vesting Order and  
Stay Extension and Priority Order)  
(Returnable September 30, 2016)

GOODMANS LLP  
Barristers & Solicitors  
333 Bay Street, Suite 3400  
Toronto, Canada M5H 2S7

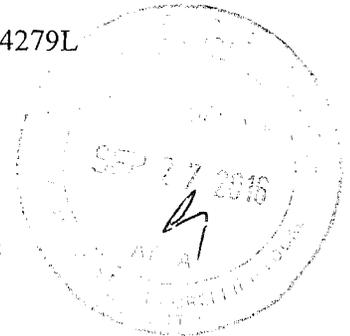
Robert J. Chadwick LSUC#: 35165K  
rchadwick@goodmans.ca

Melaney Wagner LSUC#: 44063B  
mwagner@goodmans.ca

Bradley Wiffen LSUC#: 64279L  
bwiffen@goodmans.ca

Tel: (416) 979-2211  
Fax: (416) 979-1234

Lawyers for the Applicants



September 30/16  
There is no opposition to the relief  
sought. I am satisfied that the conditions  
set to have been met for the sale procedure  
that will place him to the court filing.  
Orders VCO. Confidential Supplement No. 1  
and 2 to be first report of the Monitor  
to be sealed. Y. W. J.